



Summit HRA

Summit was designed to empower TPAs rise above the challenges of complex HRA plan administration.

Group HRA | ICHRA | EBHRA | QSEHRA



Unlimited Flexibility

From simple to the most complex, plan details are customized at the tier level, including deductibles, reimbursements, and more.



Offer Dental and Vision Plans

Administer dental and vision plans, with limits on plan year visits by service code and per family or claimant.



Multipurpose Plan Administration

Offer nontraditional benefits like Section 139 Disaster Relief and Student Loan Reimbursement Assistance (SLRA) plans.



Plan Builder Training

DataPath provides hands-on training from experienced professionals using proven methods. We walk you through setting up your first few plans and once you get the hang of it, Summit is yours to build with.



Custom Card Settings

Add a Summit card to your plans and customize card behavior per each employer plan, rather than per plan type. You can also edit MCCs without having to submit a ticket to our support team.



Powerful Data Exchange

Use Summit's powerful Data Exchange to import plan participants and dependents, enrollments, claims, and contributions.



Higher Level of Service

Summit provides compliant plan document templates that TPAs can customize, or you can upload and share your own. You can also perform nondiscrimination testing in the portal.



Affordable and Accurate Claims Entry Services

Use DataPath claims entry services for quick and accurate claims adjudication. Our experienced and knowledgeable team can turn around most claims in a day.



Convenient Mobile App

The Summit mobile app allows participants to view and update their account information on-the-go. Plus, they can submit claims and upload receipts directly from their mobile device.